

Demographics



88.3% Complete High School
Rank 14th US

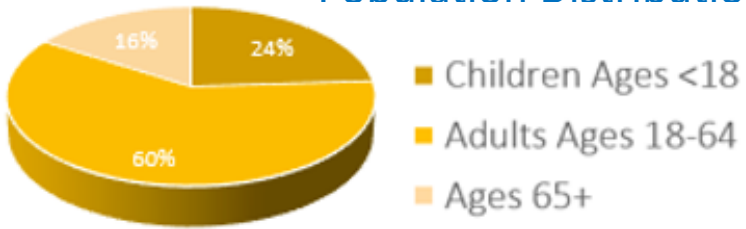


\$66.5k Median Household Income
Rank 27th US

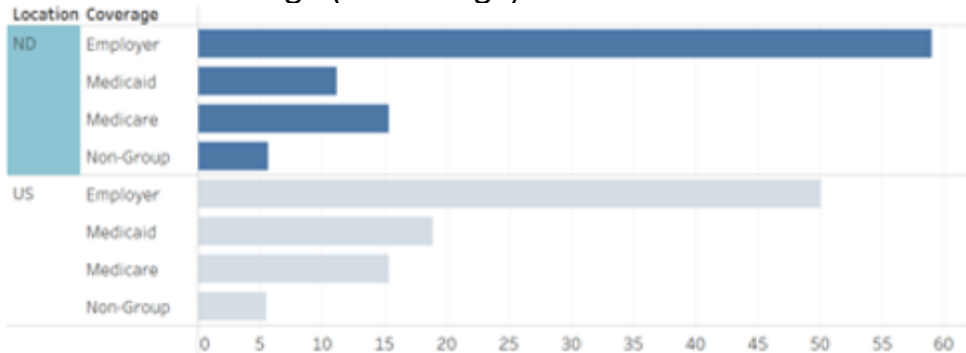


92% Households have Computers
84% Broadband (85% US)

Population Distribution



Healthcare Coverage (Percentage)



779

Population (000)
Rank 48th US

15.8%

Population Growth
2010 - 2020

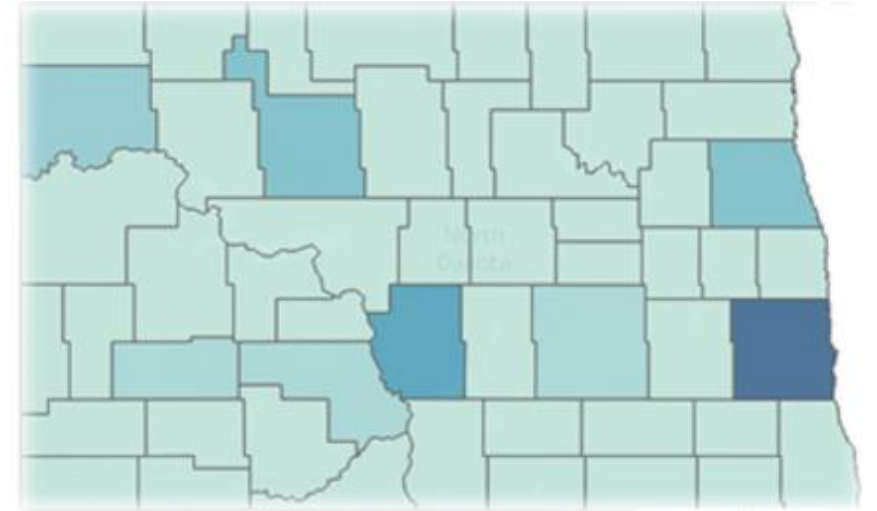
76.9

Years Life Expectancy
US 77 years

Race



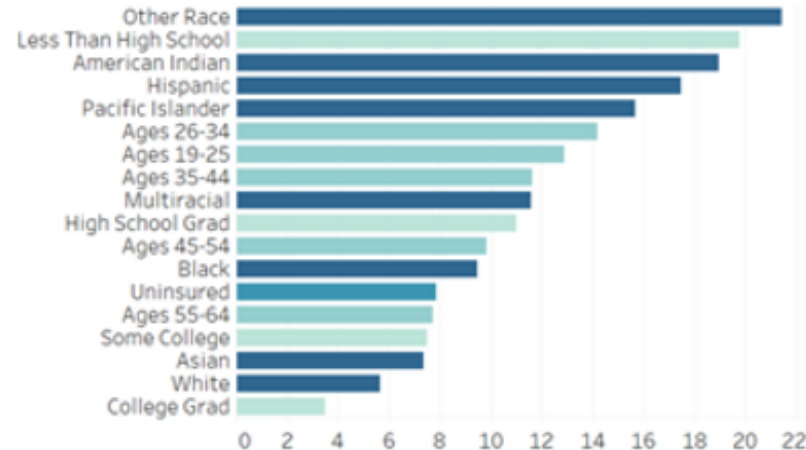
White Black Hispanic
Other Asian



Mean Population 14,591
Median 4,038

Population
775 183K

Uninsured Percentage by Category ND 7.9% US 8.6%

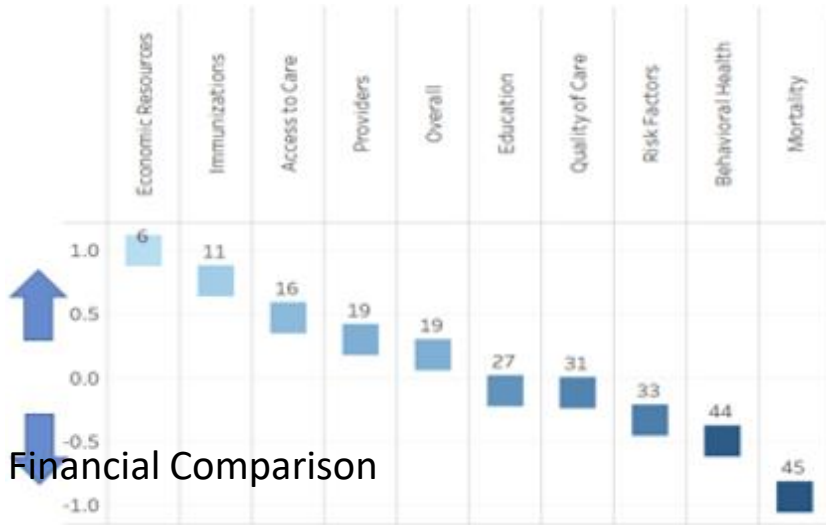


Trends

Declining life expectancy with an increase in deaths due to self harm
Improvement in education, and those living below federal poverty level

Health Status

Annual Rating and Rank US



Financial Comparison

13

Overall Health Status
Rank 13th US

12

Multiple Chronic Conditions 8.5%
Rank 12th US

45

Mortality (Annual) Cardiac #1 Cause
Rank 45th US

North Dakota ranks well in overall healthcare status. Annual ratings show improvement in economic resources, access to care, and providers.

Value-based care may improve lagging performance in risk behaviors, behavioral health, and mortality.

Outcomes



35.2% Obesity
Rank 32nd US



7.2% Occupational Fatalities
Rank 45th US



Premature Death Racial Disparity
Rank 46th US

Behaviors



20.8% Binge Drinking
Rank 48th US



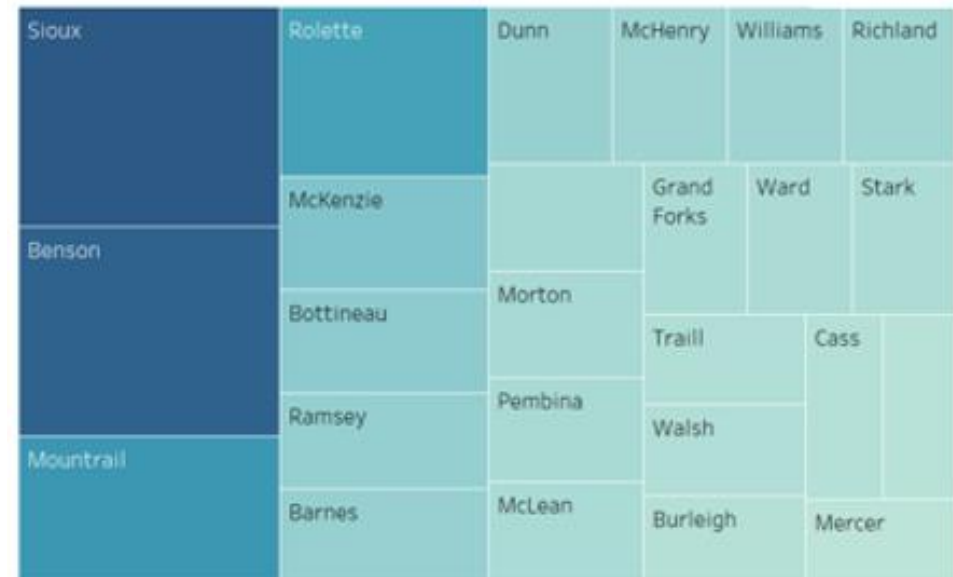
20.1% Exercise
Rank 39th US



15% Smoking
Rank 29th US

Years of Potential Life Lost

8,659 per 100,000 US
7,100 per 100,000 ND
Years of Poten...
5,402 24,641



Health System

4.41

Hospital Beds per
1,000 Population
2.37 US Avg

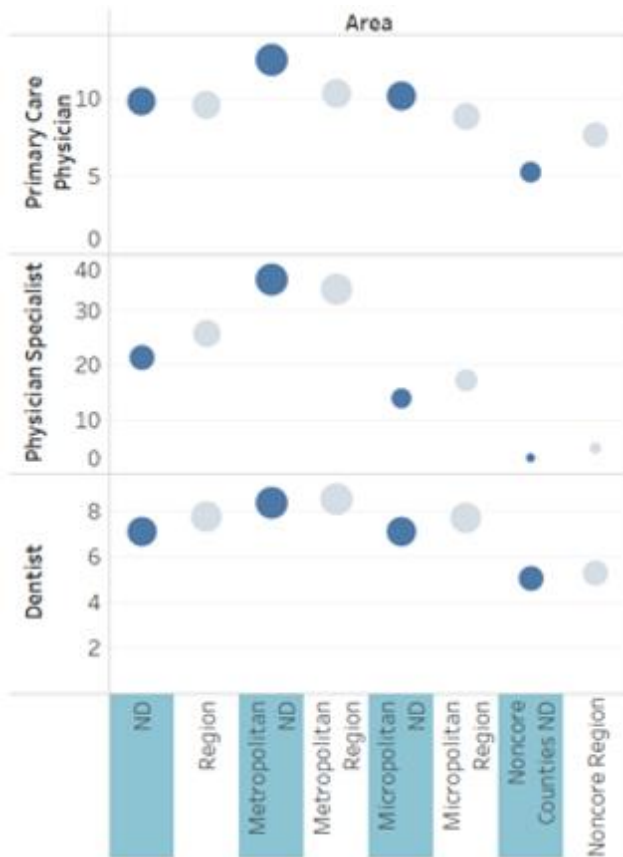
32%

Primary Care % of
Need Met
US Avg 47%

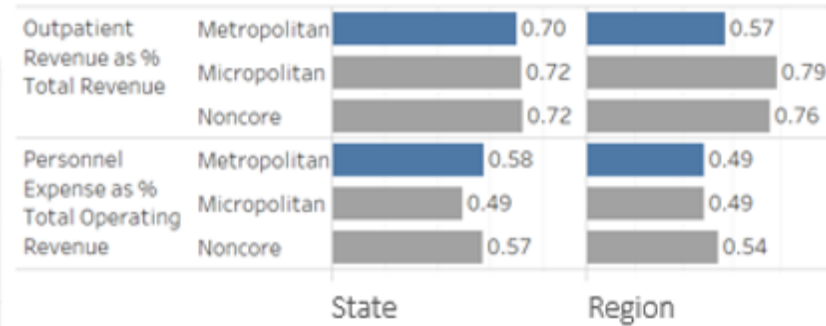
\$11.3k

Healthcare Spend
Per Capita
US Avg \$10.2k

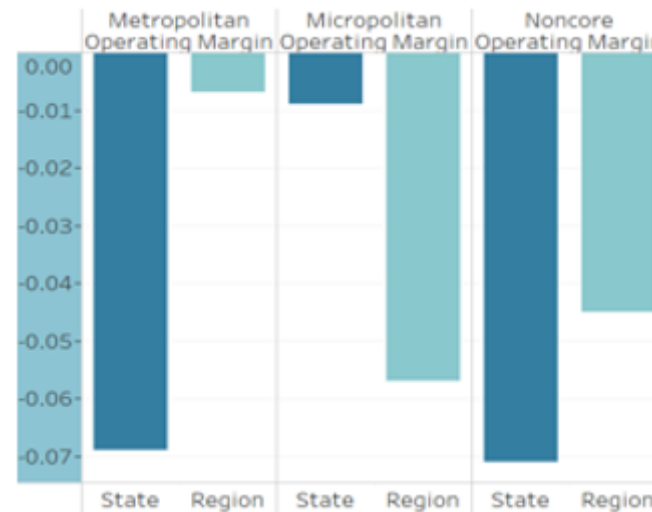
Population Rate per 10,000
Population By Area



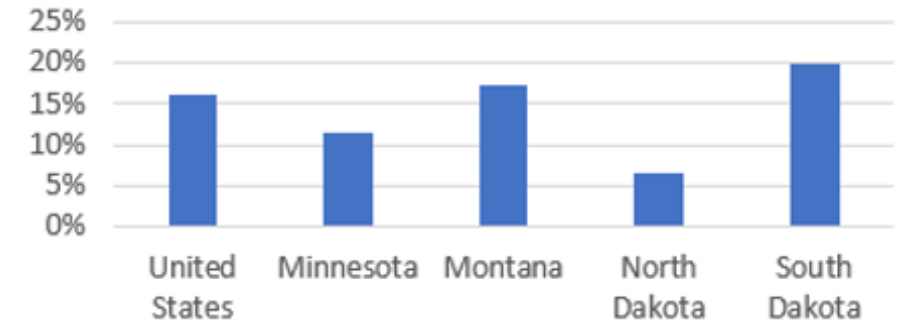
Financial Comparison



Operating Margin Percentage 2020



ACO Eligible Beneficiaries
Attributed



North Dakota CAH Operating and Total Margins are negative. Metropolitan areas have higher personnel expense as a percent of total operating expense compared to the region.

Liquidity and leverage ratios are within acceptable ranges. Low average daily census (1.4 in Non-core, 7.8 Micropolitan) contributes to the relative high cost of care per capita.

An aging population and payer market concentration with increasing rates of Medicare Advantage penetration will add pressure on margins and cash flow.